

Bondholders' Exhibit List – Ultra Vires Motions

Bondholders' UV Demonstrative Slides

Bondholders' UV Exhibit 1: Excerpt of Robert Doty, *Bloomberg Visual Guide to Municipal Bonds*, ECF No. 973-1 in Case No. 17-bk-3566, at ECF pages 2, 24.

Bondholders' UV Exhibit 2: Excerpt of Deposition of Robert Doty, ECF No. 973-1 in Case No. 17-bk-3566, at ECF pages 26-177.

Bondholders' UV Exhibit 3: Amended Purchase and Sale Agreement for Series A Bonds, ECF No. 973-7 in Case No. 17-bk-3566, at ECF Pages 2-35.

Bondholders' UV Exhibit 4: Form of Term Bond for Series A Bonds, ECF No. 973-5 in Case No. 17-bk-3566, at ECF Pages 72-77.

Bondholders' UV Exhibit 5: Rebuttal Report of W. Bartley Hildreth, ECF No. 974 in Case No. 17-bk-3566, at ECF Pages 119-133.

Bondholders' UV Exhibit 6: January 31, 2008 Legal Opinion from Fiddler Gonzalez & Rodriguez to ERS, ECF No. 973-5 in Case No. 17-bk-3566, at ECF Pages 137-141.

Bondholders' UV Exhibit 7: January 31, 2008 Legal Opinion from Fiddler Gonzalez & Rodriguez to the Fiscal Agent, ECF No. 973-5 in Case No. 17-bk-3566, at ECF Pages 155-156.

Bondholders' UV Exhibit 8: January 31, 2008 Legal Opinion from Fiddler Gonzalez & Rodriguez to the Underwriters, ECF No. 973-6 in Case No. 17-bk-3566, at ECF Pages 8-10.

Bondholders' UV Exhibit 9: January 31, 2008 Legal Opinion from the ERS General Counsel to the Underwriters, ECF No. 973-6 in Case No. 17-bk-3566, at ECF Pages 21-24.

Bondholders' UV Exhibit 10: January 31, 2008 Legal Opinion from the Secretary of Justice to the Underwriters, ECF No. 973-6 in Case No. 17-bk-3566, at ECF Pages 21-24.

Bondholders' UV Exhibit 11: Pension Funding Bond Resolution, ECF No. 973-5 in Case No. 17-bk-3566, at ECF Pages 17-58.

Bondholders' UV Exhibit 12: ERS Financial Statements Dated June 30, 2017 (issued June 29, 2020), ECF No. 973-11 in Case No. 17-bk-3566, at ECF Pages 299-382.